



From Success to Significance

**What do you do when hit by life's challenges?
Come and hear Neil's life and business journey:
a story of healing and restoration.**

BREAKFAST

CBMC Metro South

Presents

**Neil R.G. Young, CLU, ChFC, Managing Partner
FinanceForward, LLC**

FinanceForward, LLC is the resulting merger of two firms: Young & Company Wealth Management Strategies and Joseph Klein Associates. Neil Young brings to the table his many years experience as an Advisor to Owners of Family Business with a specialty of Succession and Buy-Sell Planning. His work includes: Financial planning for owners of family businesses in Baltimore and Annapolis as well as surrounding areas in Maryland. Planning includes employee benefits and insurance.

Neil R. G. Young founded Young & Company in 1989, specializing in group insurance benefits and business solutions. A Chartered Life Underwriter and Chartered Financial Consultant, Neil is a member of the Society of Financial Services Professionals and a former member of the Board of the Baltimore Estate Planning Council. His civic duties have been exemplary as an: International Rotary member – past President and District Assistant Governor; Center for Citizen Initiatives Board member (training 6,000 Russian entrepreneurs in 68 occupational fields); Children's Guild Board of Trustees member; Pediatric Nursing Certification Board member; Library of congress Open World volunteer; and volunteer for global service projects on-site. He is a graduate of the Franklin & Marshall College, and a veteran of the United States Navy.

Neil is a First Year Fellow of the C. S. Lewis Institute. His work experience includes working as a messenger in New York City, a garbage collector and as a deckhand on a Swedish freighter when he was 16. Neil and his wife Nancy love to travel and hike, especially along Hadrian's Wall in northern England. They have visited 25 countries, including India, Nepal and Russia for Rotary humanitarian service projects, and Ecuador for a missions trip. They have two grown children and live in Lutherville, MD.

Come and bring a friend!

Date & Time: Friday, May 4, 2018

Networking and Breakfast 7:00 AM

Program ends promptly at 8:30 AM

Place: Eggcellence, a Breakfast Brunchery

2625 Housley Road, Annapolis, MD 21401

Register online: www.cbmc.com/events or contact Erik Pettersen: 410-991-6099 erik.pettersen@comcast.net

Cost: \$16.00 if received in advance by Wednesday, May 2; or \$18.00 at the door (space permitting)

Please make checks payable to CBMC;
mail to: Erik Pettersen, 135 Island View Drive, Annapolis,
MD 21401 (Please include your email, phone number and
guests' names)

Christian Business Men's Connection

